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23 March 2015

RECOMMENDED CASH OFFER

for

Domino Printing Sciences plc ("Domino")

by

Brother Industries, Ltd. ("Brother")

to be effected by means of a Scheme of Arrangement

under Part 26 of the Companies Act 2006

Publication and posting of Scheme Document

On 11 March 2015, the Boards of Brother and Domino announced that they had reached agreement on the terms of a recommended cash offer pursuant to which Brother will acquire the entire issued and to be issued ordinary share capital of Domino (the "**Offer**"). As outlined in that announcement, the Offer is to be effected by means of a Court-sanctioned scheme of arrangement under Part 26 of the Companies Act 2006 (the "**Scheme**").

Accordingly, Domino announces that it is today posting to Domino Shareholders a scheme document relating to the Offer (the "**Scheme Document**"), together with the associated Forms of Proxy and Form of Election. The Scheme Document sets out, amongst other things, the full terms and conditions of the Scheme, an explanatory statement, notices of the required meetings, a timetable of principal events and details of the action to be taken by Domino Shareholders.

As further detailed in the Scheme Document, to become effective, the Scheme will require, amongst other things, the approval of Scheme Shareholders at the Court Meeting and the passing of a special resolution at the General Meeting, and then the approval of the Court. Notices convening the Court Meeting and the General Meeting, commencing at 11.00 a.m. and 11.15 a.m. (or as soon thereafter as the Court Meeting is concluded or adjourned), respectively, on 15 April 2015 at the offices of Ashurst LLP, Broadwalk House, 5 Appold Street, London EC2A 2HA, are contained in the Scheme Document.

The Scheme Document will also be available, subject to certain restrictions, on the Domino website (www.domino-printing.com/corporate) and the Brother website (http://www.brother.com/en/news/2015/150311_accept_e/index.htm).

Subject to approval at the relevant meetings, Court approval and the satisfaction or waiver of the other Conditions set out in the Scheme Document (including certain antitrust clearances), the Scheme is expected to become effective in late June 2015.

The expected timetable of principal events is attached as an Appendix to this announcement.

Holders of Domino Shares should carefully read the Scheme Document in its entirety before making a decision with respect to the Scheme.

All references to time in this announcement are to London time. Capitalised terms used but not defined in this announcement have the meanings set out in the Scheme Document.

Information for Domino Shareholders

A shareholder helpline is available for Domino Shareholders. If you have any questions about this Announcement, the Scheme, the Court Meeting or the General Meeting, or are in any doubt as to how to complete the Forms of Proxy or the Form of Election, please call Domino's registrars, Capita Asset Services, between 9.00 a.m. and 5.30 p.m. on Monday to Friday (except UK public holidays), on 0871 664 0300 from within the UK (calls cost 10p per minute from a BT landline; other providers or other network costs may vary) or on +44 (0)20 8639 3399 if calling from outside the UK (calls from outside the UK will be charged at the applicable rate). Please note that calls may be monitored or recorded

for training and security purposes and Capita Asset Services cannot provide legal, tax or financial advice or advice on the merits of the Scheme.

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Important notices

Citi is authorised by the Prudential Regulation Authority and regulated by the Financial Conduct Authority and the Prudential Regulation Authority in the UK. Citi is acting exclusively as financial adviser and corporate broker to Brother and no one else in connection with the Offer and will not be responsible to anyone other than Brother for providing the protections afforded to clients of Citi nor for providing advice in connection with the Offer or any matter referred to herein.

Rothschild is authorised by the Prudential Regulation Authority and regulated by the Financial Conduct Authority and the Prudential Regulation Authority in the UK. Rothschild is acting exclusively as financial adviser to Domino and no one else in connection with the Offer and will not be responsible to anyone other than Domino for providing the protections afforded to clients of Rothschild nor for providing advice in connection with the Offer or any matter referred to herein.

Jefferies, which is authorised and regulated in the UK by the Financial Conduct Authority, is acting exclusively for Domino and no one else in connection with the Offer and the other matters referred to in this Announcement, and will not be responsible to anyone other than Domino for providing the protections afforded to clients of Jefferies, nor for providing advice in relation to the Offer or in connection with the other matters referred to in this Announcement.

This Announcement is for information purposes only and does not constitute an offer to sell or an invitation to purchase any securities or the solicitation of an offer to buy any securities, pursuant to the Offer or otherwise. The Offer will be made solely by means of the Scheme Document or any document by which the Offer is made which will contain the full terms and Conditions of the Offer, including details of how to vote in respect of the acquisition.

This Announcement has been prepared for the purpose of complying with the laws of England and Wales and the Code and the information disclosed may not be the same as that which would have been disclosed if this Announcement had been prepared in accordance with the laws of jurisdictions outside the United Kingdom.

This Announcement does not constitute a prospectus or prospectus equivalent document.

Overseas Shareholders

The release, publication or distribution of this Announcement in certain jurisdictions may be restricted by law. Persons who are not resident in the United Kingdom or who are subject to the laws of other jurisdictions should inform themselves of, and observe, any applicable requirements. Any failure to comply with the applicable restrictions may constitute a violation of the securities laws of any such jurisdiction. To the fullest extent permitted by applicable law, the companies and persons involved in the Offer disclaim any responsibility or liability for the violation of such restrictions by any person.

The Offer relates to shares of a UK company and is proposed to be effected by means of a scheme of arrangement under the laws of England and Wales. A transaction effected by means of a scheme of arrangement is not subject to proxy solicitation or tender offer rules under the US Securities Exchange Act of 1934 (the “US Exchange Act”). Accordingly, the Offer is subject to the disclosure requirements, rules and practices applicable in the United Kingdom to schemes of arrangement, which differ from the requirements of US proxy solicitation or tender offer rules. However, if Brother were to elect to implement the Offer by means of a takeover offer, such takeover offer will be made in compliance with all applicable laws and regulations, including Section 14(e) of the US Exchange Act and Regulation 14E thereunder. Such a takeover would be made in the United States by Brother and no one else. In addition to any such takeover offer, Brother, certain affiliated companies and the nominees or brokers (acting as agents) may make certain purchases of, or arrangements to purchase, shares in Domino outside such takeover offer during the period in which such takeover offer would remain open for acceptance. If such purchases or arrangements to purchase were to be made, they would be made outside the United States and would comply with applicable law, including the US Exchange Act.

Unless otherwise determined by Brother or required by the Code, and permitted by applicable law and regulation, the Offer will not be made available, directly or indirectly, in, into or from a jurisdiction where to do so would violate the laws in that jurisdiction (a “Restricted Jurisdiction”) and no person may vote in favour of the offer by any such use, means, instrumentality or form within a Restricted Jurisdiction. Accordingly, copies of this Announcement and all documents relating to the Offer are not being, and must not be, directly or indirectly, mailed or otherwise forwarded, distributed or sent in, into or from a Restricted Jurisdiction where to do so would violate the laws in that jurisdiction, and persons receiving this Announcement and all documents relating to the Offer (including custodians, nominees and

trustees) must not mail or otherwise distribute or send them in, into or from such jurisdictions where to do so would violate the laws in that jurisdiction.

The receipt of cash pursuant to the Scheme by US Shareholders as consideration for the transfer of their Domino Shares pursuant to the Scheme may be a taxable transaction for US federal income tax purposes and under applicable US state and local, as well as foreign and other, tax laws. Each Domino Shareholder (including US Shareholders) is urged to consult his independent professional adviser immediately regarding the tax consequences of the Offer applicable to him.

US Shareholders may not elect for the Loan Note Alternative. Neither the US Securities and Exchange Commission nor any US state securities commission has approved or disapproved the Loan Note Alternative or determined whether the information in relation to the same in this Announcement is complete. Any representation to the contrary is a criminal offence. No steps have been taken, nor will any steps be taken, to enable the Loan Notes to be offered in compliance with the securities laws of Japan, South Africa or Australia and no regulatory clearances in respect of the Loan Notes have been, or will be, applied for in any other jurisdiction.

The availability of the Offer to Domino Shareholders who are not resident in the United Kingdom may be affected by the laws of the relevant jurisdictions in which they are resident. Persons who are not resident in the United Kingdom should inform themselves of, and observe, any applicable requirements.

The Offer will be subject to the applicable requirements of the Code, the Panel, the London Stock Exchange, the Financial Conduct Authority and the UKLA.

Disclosure requirements of the Code

Under Rule 8.3(a) of the Code, any person who is interested in 1 per cent. or more of any class of relevant securities of an offeree company or of any securities exchange offeror (being any offeror other than an offeror in respect of which it has been announced that its offer is, or is likely to be, solely in cash) must make an Opening Position Disclosure following the commencement of the Offer Period and, if later, following the announcement in which any securities exchange offeror is first identified. An Opening Position Disclosure must contain details of the person's interests and short positions in, and rights to subscribe for, any relevant securities of each of (i) the offeree company and (ii) any securities exchange offeror(s). An Opening Position Disclosure by a person to whom Rule 8.3(a) applies must be made by no later than 3.30 pm (London time) on the 10th Business Day following the commencement of the Offer Period and, if appropriate, by no later than 3.30 pm (London time) on the 10th Business Day following the announcement in which any securities exchange offeror is first identified. Relevant persons who deal in the relevant securities of the offeree company or of a securities exchange offeror prior to the deadline for making an Opening Position Disclosure must instead make a Dealing Disclosure.

Under Rule 8.3(b) of the Code, any person who is, or becomes, interested in 1 per cent. or more of any class of relevant securities of the offeree company or of any securities exchange offeror must make a Dealing Disclosure if the person deals in any relevant securities of the offeree company or of any securities exchange offeror. A Dealing Disclosure must contain details of the dealing concerned and of the person's interests and short positions in, and rights to subscribe for, any relevant securities of each of (i) the offeree company and (ii) any securities exchange offeror, save to the extent that these details have previously been disclosed under Rule 8. A Dealing Disclosure by a person to whom Rule 8.3(b) applies must be made by no later than 3.30 pm (London time) on the Business Day following the date of the relevant dealing.

If two or more persons act together pursuant to an agreement or understanding, whether formal or informal, to acquire or control an interest in relevant securities of an offeree company or a securities exchange offeror, they will be deemed to be a single person for the purpose of Rule 8.3.

Opening Position Disclosures must also be made by the offeree company and by any offeror and Dealing Disclosures must also be made by the offeree company, by any offeror and by any persons acting in concert with any of them (see Rules 8.1, 8.2 and 8.4).

Details of the offeree and offeror companies in respect of whose relevant securities Opening Position Disclosures and Dealing Disclosures must be made can be found in the Disclosure Table on the Panel's website at <http://www.thetakeoverpanel.org.uk/>, including details of the number of relevant securities in issue, when the Offer Period commenced and when any offeror was first identified. If you are in any doubt as to whether you are required to make an Opening Position Disclosure or a Dealing Disclosure, you should contact the Panel's Market Surveillance Unit on +44 20 7638 0129.

Electronic communications

Please be aware that addresses, electronic addresses and certain information provided by Domino Shareholders, persons with information rights and other relevant persons for the receipt of communications from Brother may be provided to Brother during the Offer Period as requested under Section 4 of Appendix 4 of the Code to comply with Rule 2.12(c) of the Code.

Publication on website

A copy of this Announcement will be made available subject to certain restrictions relating to persons resident in Restricted Jurisdictions on Brother's and Domino's websites at http://www.brother.com/en/news/2015/150311_accept_e/index.htm and www.domino-printing.com/corporate, respectively. For the avoidance of doubt, the contents of these websites are not incorporated into and not do form part of this Announcement.

Requesting hard copy documents

In accordance with Rule 30.2 of the Code, a person so entitled may request a copy of this Announcement and any information incorporated into it by reference to another source in hard copy form. A person may also request that all future documents, announcements and information to be sent to that person in relation to the Offer should be in hard copy form. For persons who receive a copy of this Announcement in electronic form or via a website notification, a hard copy of this Announcement will not be sent unless so requested from either Brother by contacting Citi on +44 20 7986 4000 or Domino by contacting Rothschild on +44 20 7280 5000, as appropriate.

APPENDIX

EXPECTED TIMETABLE OF PRINCIPAL EVENTS

The following indicative timetable sets out expected dates for the implementation of the Scheme

Event	Time and/or date
Latest time for lodging Forms of Proxy for the:	
a) Court Meeting (blue form)	11.00 a.m. on 13 April 2015 ¹
b) General Meeting (white form)	11.15 a.m. on 13 April 2015 ²
Voting Record Time for the Court Meeting and General Meeting	6.00 p.m. on 13 April 2015 ³
Court Meeting	11.00 a.m. on 15 April 2015
General Meeting	11.15 a.m. on 15 April 2015 ⁴
The following dates are indicative only and are subject to change⁵	
Latest time for lodging of green Forms of Election and TTE Instructions in respect of the Loan Note Alternative	11.00 a.m. on D-1
Scheme Court Hearing (to sanction the Scheme)	A date expected to be in late June 2015, subject to regulatory clearances ("D") ⁶
Last day of dealings in, and for registrations of transfers of and disablement in CREST of, Domino Shares	D+1 2015
Dealings in Domino Shares suspended	5.00 p.m. on D+1 2015
Scheme Record Time	6.00 p.m. on D+1 2015
Effective Date of the Scheme	D+5 2015 ⁷
Cancellation of admission of and dealings in Domino Shares	D+6 2015
Despatch of cheques and crediting of CREST accounts for cash consideration due under the Scheme and Loan Note certificates in respect of Loan Note consideration	within 14 days of the Effective Date
Long Stop Date	14 August 2015 ⁸

¹ It is requested that blue Forms of Proxy for the Court Meeting be lodged not later than 48 hours prior to the time appointed for the Court Meeting (excluding any day that is not a working day). Blue Forms of Proxy not so lodged may be handed to Domino's registrars, Capita Asset Services, on behalf of the Chairman of the Court Meeting at the Court Meeting before the taking of the poll.

² White Forms of Proxy for the General Meeting must be lodged not later than 48 hours prior to the time appointed for the General Meeting (excluding any day that is not a working day).

³ If either the Court or the General Meeting is adjourned, the Voting Record Time for the relevant adjourned meeting will be 6.00 p.m. on the date which is two Business Days before the date fixed for the relevant adjourned meeting.

⁴ Or as soon thereafter as the Court Meeting shall have concluded or been adjourned.

⁵ These dates are indicative only and will depend, among other things, on the date upon which (i) the Anti-trust Conditions and other Conditions are satisfied or, if capable of waiver, waived; (ii) the Court sanctions the Scheme; and (iii) the Scheme Court Order is delivered to the Registrar of Companies (which will be dependent on, amongst other things, the period of time taken by HMRC to stamp the Scheme Court Order). This timetable assumes that European, Chinese and United States anti-trust clearances are obtained by late June 2015. Domino will give adequate notice of all of these dates, when known, by issuing an announcement through a Regulatory Information Service and by posting notice of these dates on its website (www.domino-printing.com/corporate). Further updates of changes to other times or dates indicated above shall at Domino's discretion, be notified in the same way.

⁶ Any references to a day before or after "D" are references to a Business Day.

⁷ This date is indicative only and is subject to the Scheme Court Order having been stamped by HMRC.

⁸ This is the latest date by which the Scheme may become effective unless Domino and Brother agree, with the consent of the Panel and (if required) the Court, a later date. The Cooperation Agreement contains certain other circumstances in which the Long Stop Date may be extended. Further details of the Cooperation Agreement are set out in paragraph 9(b) of Part IX (*Additional Information on Domino and Brother*) of the Scheme Document.